**Market Notice**

**Date: 12 June 2012**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRX45”)***

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The JSE Limited has granted an additional listing to **FIRSTRAND BANK LIMITED,** with effect from 12 June 2012 under a **Domestic Medium Term Note Programme** dated **22 April 2008.**

**Authorised Programme size** R 50,000,000,000.00

**Tap Amount** R 175,000,000.00

**Total Amount Following Tap Issue** R 425,000,000.00

**Bond Code** FRX45

**Nominal Issued** R 175,000,000.00

**Issue Price** 79.95121%

**Coupon**  8% nacs

**Redemption Date** 14 April 2045

**Books Close** 9 April, 9 October

**Interest Date(s)** 14 April, 14 October

**Last Day to Register** 8 April, 8 October

**Effective Date** 12 June 2012

**Interest Commencement Date** 14 April 2010

**First Interest Date** 14 October 2010

**ISIN No.** ZAG000076480

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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